**Formats of Publications**

1. **FORM A**

FORM A

PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF [NAME OF CORPORATE DEBTOR]

|  |  |  |
| --- | --- | --- |
| **RELEVANT PARTICULARS** | | |
| 1. | Name of the corporate debtor |  |
| 2. | Date of incorporation of corporate debtor |  |
| 3. | Authority under which corporate debtor is incorporated / registered |  |
| 4. | Corporate Identity No. / Limited Liability Identification No. of corporate debtor |  |
| 5. | Address of the registered office and principal office (if any) of corporate debtor |  |
| 6. | Insolvency commencement date in respect of corporate debtor |  |
| 7. | Estimated date of closure of insolvency resolution process |  |
| 8. | Name and registration number of the insolvency professional acting as interim resolution professional |  |
| 9. | Address and e-mail of the interim resolution professional, as registered with the Board |  |
| 10. | Address and e-mail to be used for correspondence with the interim resolution professional |  |
| 11. | Last date for submission of claims |  |
| 12. | Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional | Name the class(es) |
| 13. | Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class) | 1.  2.  3. |
| 14. | (a) Relevant Forms and  (b) Details of authorized representatives are available at: | Web link:….. Physical Address:……. |

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the [name of the corporate debtor] on [insolvency commencement date].

The creditors of [name of the corporate debtor], are hereby called upon to submit their claims with proof on or before [insert the date falling fourteen days from the appointment of the interim resolution professional] to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class [specify class] in Form CA. [Complete, if applicable otherwise mention [NOT APPLICABLE]

**Submission of false or misleading proofs of claim shall attract penalties.**

Name and Signature of Interim Resolution Professional :

Date and Place :

1. **FORM G**

FORM-G

ISSUANCE OF INVITATION FOR EXPRESSION OF INTEREST FOR

(Name of the Corporate Debtor) OPERATING IN (INDUSTRY TYPE) AT (LOCATION(S))

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

|  |  |  |
| --- | --- | --- |
| **RELEVANT PARTICULARS** | | |
| 1. | Name of the corporate debtor along with PAN & CIN/ LLP No |  |
| 2. | Address of the registered office |  |
| 3. | URL of website | (URL)  Or  As per the information provided by the Corporate Debtor, there is no operational website of the Corporate Debtor. |
| 4. | Details of place where majority of fixed assets are located |  |
| 5. | Installed capacity of main products/ services |  |
| 6. | Quantity and value of main products/ services sold in last financial year |  |
| 7. | Number of employees/ workmen |  |
| 8. | Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL: |  |
| 9. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL: |  |
| 10. | Last date for receipt of expression of interest |  |
| 11. | Date of issue of provisional list of prospective resolution applicants |  |
| 12. | Last date for submission of objections to provisional list |  |
| 13. | Date of issue of final list of prospective resolution applicants |  |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants |  |
| 15. | Last date for submission of resolution plans |  |
| 16. | Process email id to submit Expression of Interest |  |

Signature of the Resolution Professional

Registration Number of the Resolution Professional

Registered Address of the Resolution Professional

For (Name of the Corporate Debtor)

(Date and Place)

**Category of NCLT Orders**

1. CIRP Admission Order
2. IRP confirmation as RP order
3. Order under section 19(2) of the Code
4. Order under section 66 of the Code
5. Resolution Plan Approval Order
6. Liquidation Order
7. Withdrawal of CIRP Order

**Other Orders – NCLAT, High Court, Supreme Court, if necessary/ required may also be uploaded**

**What should be visible to CoC members?**

1. List of CoC members and their respective voting share
2. Notice & Agenda of CoC meetings
3. Minutes of CoC meetings
4. Voting and Voting Results
5. NCLT Orders
6. Resolution plans received